



CONFIDENTIAL

HOLY CROSS COLLEGE

at Notre Dame, Indiana

CONFIDENTIAL STATEMENT OF ESTATE GIFT

ESTATE GIFT CONFIRMATION

If you have made - or would like to make - an estate gift to Holy Cross College, please take a moment to complete the form below and return it to us.

Name _____

Spouse Name

Address

City

State

Zip

Phone

Email

- I/We have named the Holy Cross College as a beneficiary in one or more:

I/We would like to learn about naming the Holy Cross College as a beneficiary in one or more:

Will IRA, pension, or other retirement account

Charitable Remainder Trust* Other Trust (living, lead trust, etc.)

Donor Advised Fund*

Other (please specify): _____

Approximate amount of gift:

Gift designation (if any):

Comments:

Signature: _____ Date: _____

I/we understand that by completing this form, my/our estate is not legally bound by this statement, and I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion.

JOIN THE SAINT SIMEON SOCIETY: Holy Cross would be honored to enroll you in the Saint Simeon Society. The Society recognizes donors who've made Holy Cross College a meaningful part of their legacy through planned giving.

* Held at institution other than Holy Cross